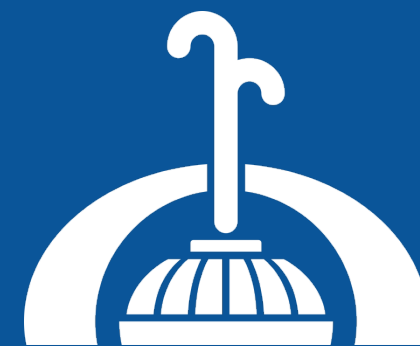


TRI-County League of Cities

Housing and Community Development
December 15, 2022



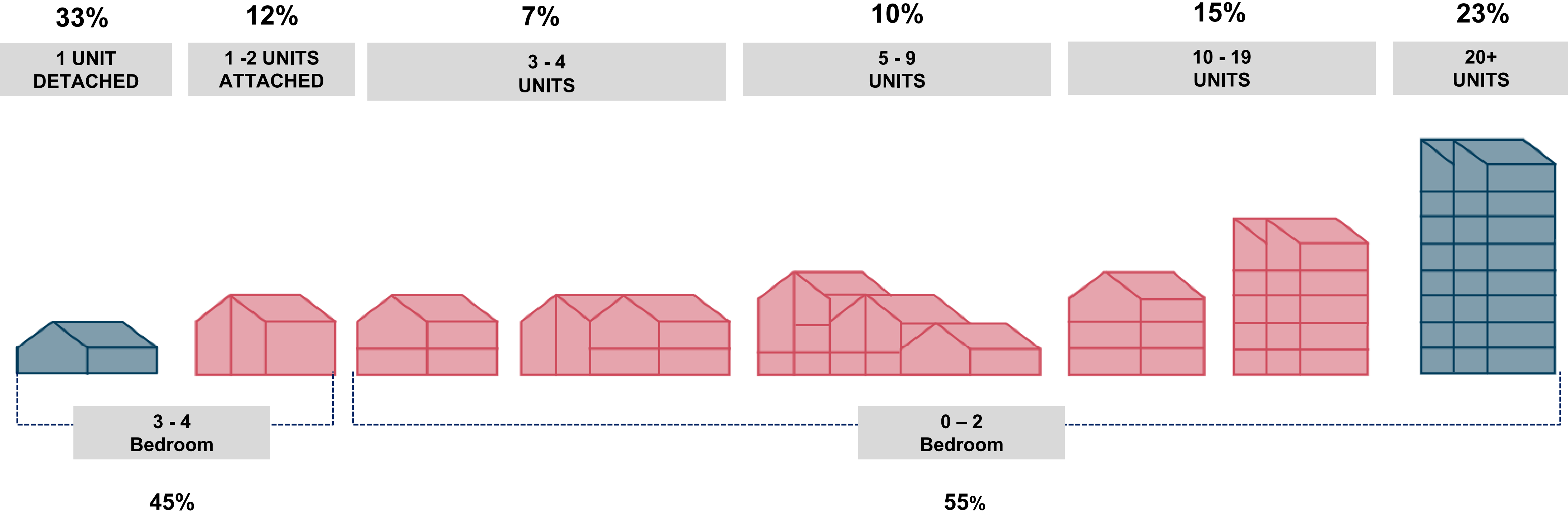


The Orlando metro area is
one of the fastest-growing
major metropolitan areas in
the U.S.



DID YOU KNOW?

HOME TYPES



Source: American Fact Finder – American Community Survey
(2020 ACS 5-Year)

HOUSING DISTRIBUTION

Homeownership Rate

2010

40%



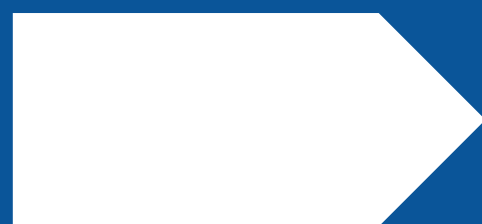
2020

37%

Rental Rate

2010

60%



2020

63%



Home Size in 1950:



Average: 978 sq. ft.



Average household size: 3.59

Home Size in 2020:



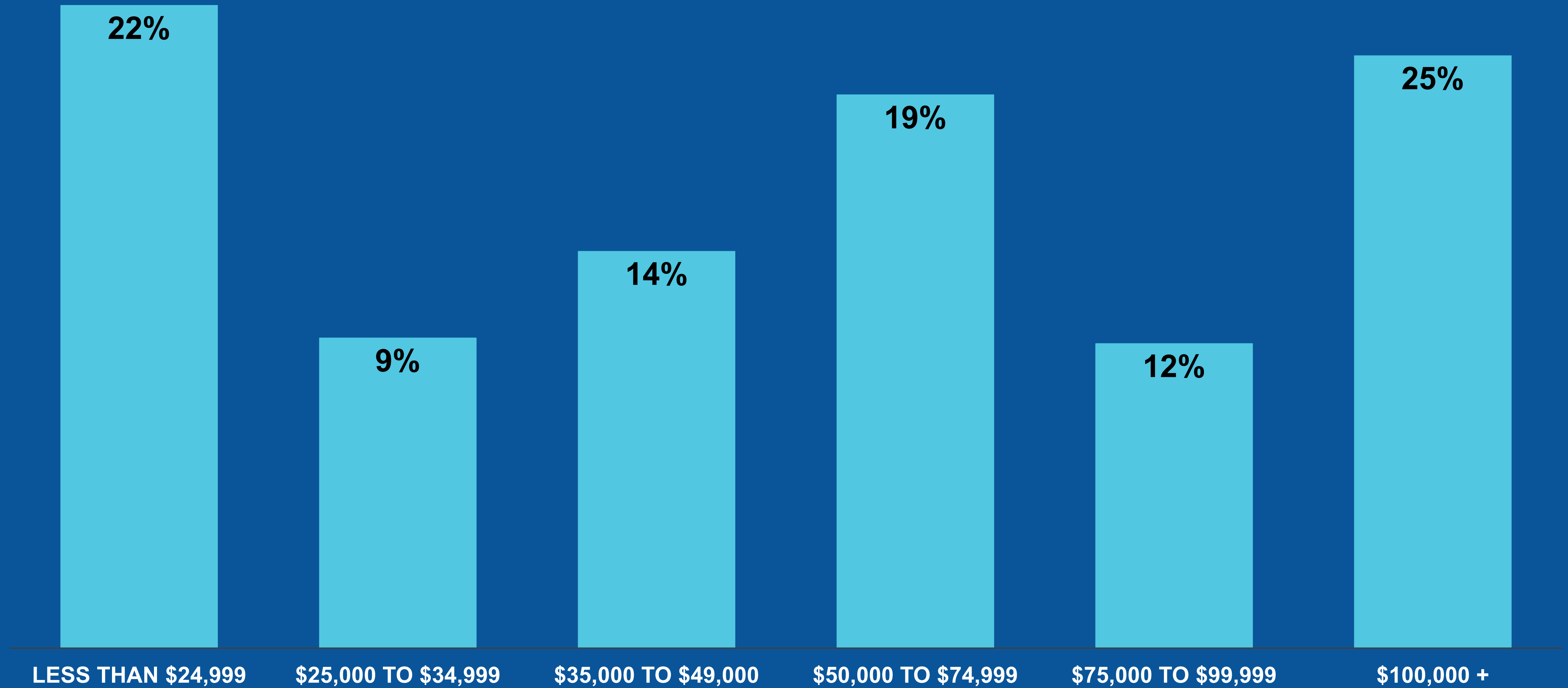
Average: 2,640 sq. ft.



Average household size: 2.57



Household Income Distribution



Source: 2020 American Community Survey 5-Year Estimates

What is Affordable?

2022 Income Limits	1 Person	2 Persons	Family of 4
Very Low Income 31%-50%	\$29,050	\$33,200	\$41,450
Low Income 51%-80%	\$46,450	\$53,050	\$66,300
Moderate Income 81%-120%	\$69,720	\$79,680	\$99,480





Average Teacher Salary in Florida
\$55,680 or \$1,392 per month on rent

What



Average Retail Salary in Florida \$29,850
or \$732 per month on rent

Is



Average Paramedic Salary in Florida
\$46,710 or \$1,168 per month on rent

Affordable?



Average Waiting Salary in Florida \$28,990
or \$725 per month on rent



Average Transit Driver Salary in Florida
\$38,810 or \$971 per month on rent

Rental determined at 30% of the
average salary divided by 12 months

Sources: Bureau of Labor Statistics May 2021:
www.bls.gov/oes/current/oes_fl.htm



What is Affordable?



Sources: HUD Fair Market Rents for Orlando MSA: www.huduser.gov/portal/datasets/fmr/fmrs/FY2021_code/2021summary.odn
www.huduser.gov/portal/datasets/fmr/fmrs/FY2023_code/2023summary.odn
Source: www.rentcafe.com/average-rent-market-trends/us/fl/orlando/
Source: Bureau of Labor Statistics May 2021 (Published 3/31/22): www.bls.gov/oes/current/oes_fl.htm



- **Nationally**, 31% of households are cost-burdened
- **In Orlando**, 43% of households are cost-burdened
- Housing production is at its lowest levels in years.
- Home prices and rents are pushing well above historic limits when compared to income and affordability.





Focus:

In order to protect our economic growth and build resiliency for the community, the City has made a pledge to address housing costs in order to protect and retain our citizens.



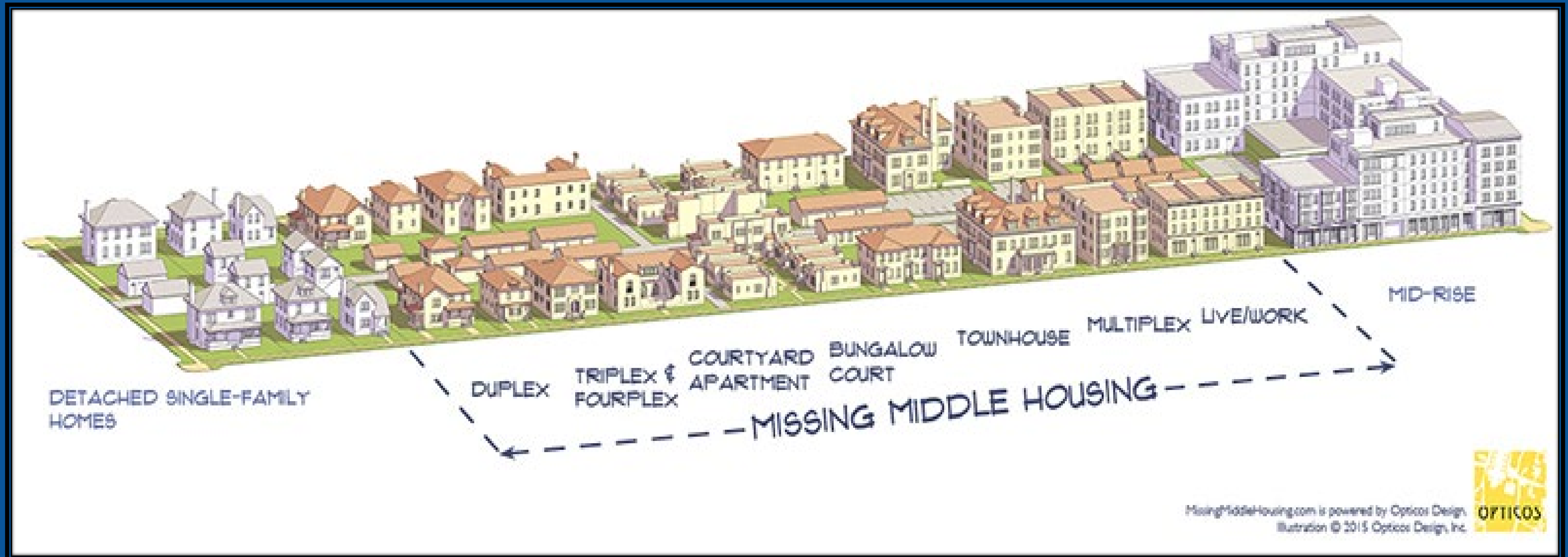


Actions:

- Land Development Code Amendments
- Prioritizing development and preservation of affordable housing
- Stakeholder outreach and innovative solutions
- Creative solutions to maximize limited and dwindling federal and state resources



Our strategy has been a holistic one



Increasing our inventory of housing will require a multi-pronged approach and collaboration with regional partners, state and federal governments and the private sector.



HOUSING FOR ALL



In the last eight years, we've invested nearly \$50 million to create or preserve housing options for residents at all income levels.



HOUSING FOR ALL



One of the city's top priorities is ensuring that anyone who wants to call Orlando home has access to safe, high-quality housing they can afford





Department Mission:

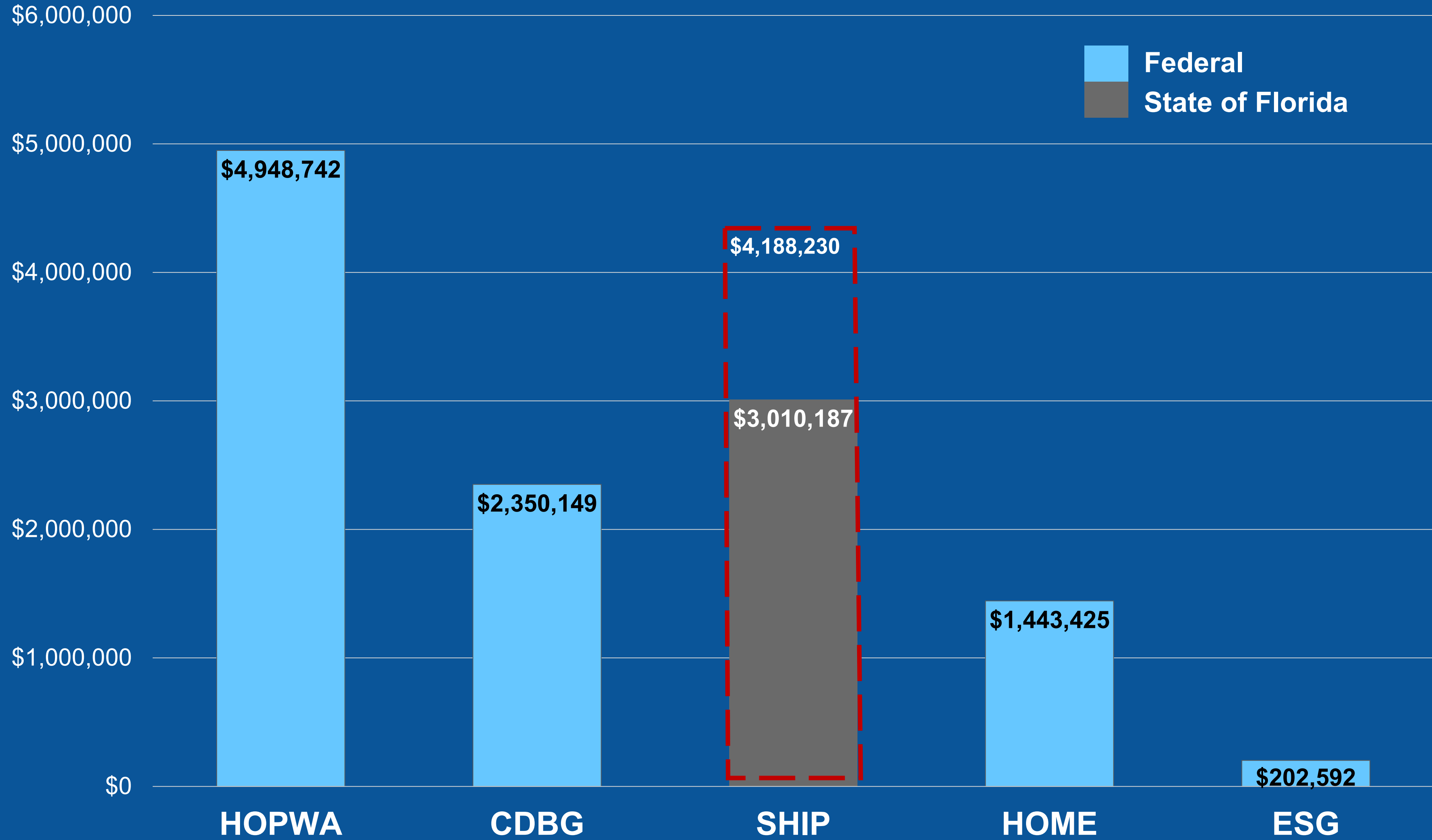
Maintain sustainable, livable, safe neighborhoods for
low- to moderate-income persons

We utilize Federal, State of Florida and
City of Orlando funding.



MISSION

PY 2022-2023 Funding Amounts



PROGRAM FUNDING

Multifamily Development: Pendana



Before



After



CDBG (Demolition) & HOME (Phase II Senior Living)

Single-Family Development: Parramore Infill Project



Before



After



HOME

Multifamily Development: Fairlawn Village



HOME



Housing Opportunities for Persons with AIDS/HIV (HOPWA)

HOPWA provides services and assistance to citizens with HIV and AIDS, and their families.



HOPWA

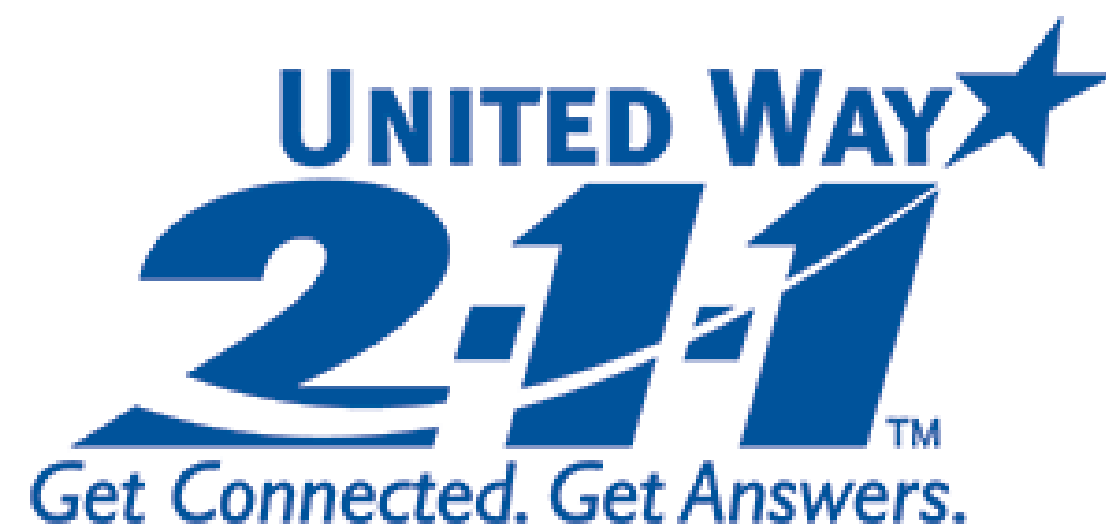
Down Payment Assistance Program

orlando.gov/dpa

Provides assistance to
qualified first-time
homebuyers for down
payment and closing
costs



SHIP



2-1-1
Emergency
Housing
Assistance



407.893.0133
Homeless and
Veterans Services



407.895.3000
Public
Housing and
Housing
Vouchers



407.836.5150
Housing and
Community
Development Division



PARTNERING AGENCIES

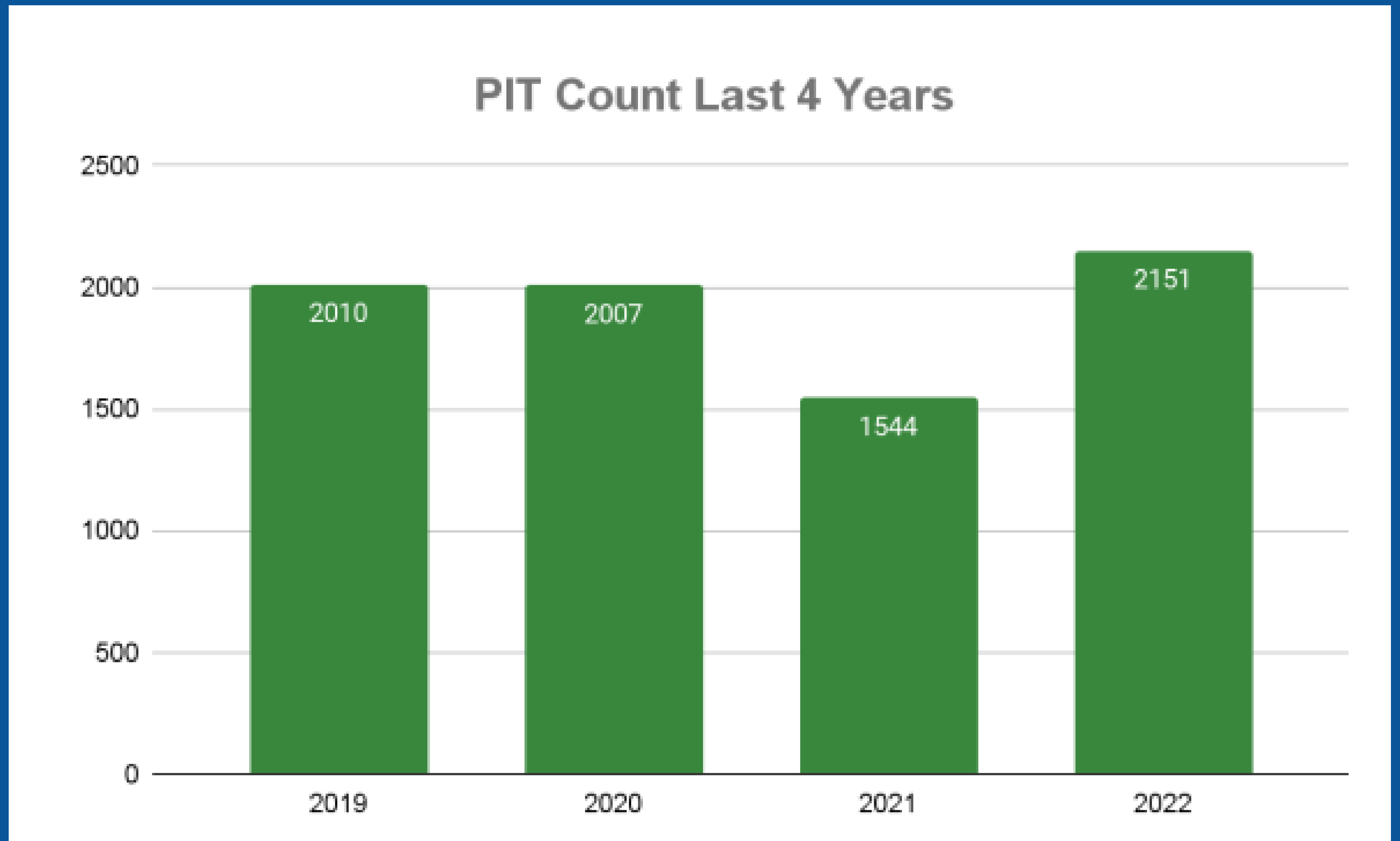
Central Florida's response to homelessness using a housing- focused system



HOUSING FIRST!

Total Persons Counted

***Note: No
unsheltered
count due to
COVID in 2021**



Rank Order Highest to Lowest 2019 Unsheltered PIT	CoC Name	CoC Category	Unsheltered Homeless, 2019
1	Los Angeles City & County CoC	Major Cities	42,471
2	San Jose/Santa Clara City & County CoC	Major Cities	7,922
3	Oakland, Berkeley/Alameda County CoC	Major Cities	6,312
4	Seattle/King County CoC	Major Cities	5,228
5	San Francisco CoC	Major Cities	5,180
6	Oregon Balance of State CoC	Rural CoCs	5,039
7	Texas Balance of State CoC	Rural CoCs	4,656
8	San Diego City and County CoC	Major Cities	4,476
9	Santa Ana, Anaheim/Orange County CoC	Suburban CoCs	3,961
10	Sacramento City & County CoC	Major Cities	3,900
11	New York City CoC	Major Cities	3,622
109	Orlando/Orange, Osceola, Seminole Counties CoC	Suburban CoCs	336

Unsheltered Homeless in Florida 2019 HUD Point in Time Count

Ranked in order of highest
to lowest, for Suburban
Continuums of Care

	Region	Unsheltered Homeless
1	Ft Lauderdale/Broward County	1,350
2	Fort Pierce/St. Lucie, Indian River, Martin Counties	1,345
3	West Palm Beach/Palm Beach County	940
4	St. Petersburg, Clearwater, Largo/Pinellas County	834
5	Pasco County	688
6	Deltona, Daytona Beach/Volusia, Flagler Counties	507
7	Sarasota, Bradenton/Manatee, Sarasota Counties	400
8	Palm Bay, Melbourne/Brevard County	397
9	Orlando/Orange, Osceola, Seminole Counties	336
10	Citrus, Hernando, Lake, Sumter Counties	331
11	Fort Walton Beach/Okaloosa, Walton Counties	234
12	St. Johns County	200
13	Ocala/Marion County	179
14	Pensacola/Escambia, Santa Rosa Counties	177
15	Ft Myers, Cape Coral/Lee County	162
16	Lakeland, Winter Haven/Polk County	114
17	Naples/Collier County	99
18	Punta Gorda/Charlotte County	67

Contact:

Lisa Portelli

Senior Advisor to Mayor – Homelessness &
Social Services

Lisa.Portelli@orlando.gov

407.246.3582



Questions?

